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February 18, 2005

Honorable Harlin D. Hale United States Bankruptcy Judge Northern District of Texas, Dallas Division 1100 Commerce Street, 14th Floor Dallas, Texas 75242-1496

> Re: Complex Case Agenda Letter for February 21, 2005 Accident & Injury Pain Centers, Inc., et al., Debtors Jointly Administered Case No. 05-31688-hdh-11

Dear Judge Hale:

The following matters are set:

FEBRUARY 28, 2005:

Final Cash Collateral Order Hearing Comerica Bank

Additional Matter for Which Expedited Hearing Requests may be granted..

Very truly yours,

/s/ Glenn A. Portman Glenn A. Portman